

2015-2016 V5 Aggregate Verification Worksheet

Enrollment Services

Your application was selected, by the Federal Government, for review in a process called "Verification." In this process, Southern will be comparing information from your application with signed copies of your 2014 Federal tax return transcripts, or with W-2 forms or other financial documents. If you are a dependent student we will also ask for your parents 2014 Federal Tax information. The law says we have the right to ask you for this information before awarding Federal Aid. If there are differences between your application information and your financial documents, you or Southern may need to make corrections electronically or by using your Student Aid Report (SAR).

Complete this verification form and submit it to the Student Finance Office as soon as possible, so that your financial aid won't be delayed. Your Student Finance Counselor will help you.

What you should do

- 1.If you did not use the IRS Data Retrieval on your FAFSA, you must submit a 2014 tax return transcript from the IRS. Per federal regulations, a copy of your federal tax return is not acceptable.
- 2. Talk to your financial aid administrator if you have questions about completing this worksheet.
- 3. Complete and sign the worksheet (parent signature also needed for dependent students).
- **4.** Submit the completed worksheet, tax forms, and any other documents your school requests to your financial aid administrator.
- 5. Your financial aid administrator will compare information on this worksheet and any supporting documents with the information you submitted on your application. You or your school may need to make corrections electronically or by using your SAR.

A. Student	Information
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Full Name:	Social Security Number:
	Date of Birth:
	State: Zip Code:
	E-mail Address:

B. Household Size and Number in College

Dependent Student

List the people in your parent(s) household, including:

- Yourself and your parent(s) (including step-parent), even if you don't live with your parents. (if your parents are separated or divorced, list information for the parent from which you received more than half of your support)
- Your parents' other children, even if they don't live with your parent(s), if your parents will provide more than half of their support from July 1, 2015 through June 30, 2016, or the children would be required to provide parental information when applying for Federal Student Aid.
- Other people if they now live with your parent(s), and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2016.

Independent Student

List the people in your household; including:

- Yourself, and your spouse, if married
- Your children, if any, if you will provide more than half of their support from July 1, 2015 through June 30, 2016.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2015 through June 30, 2016.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2015 and June 30, 2016, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	Name of College (if applicable)	Will be enrolled at least half time (Yes or No)

$\boldsymbol{\cap}$	Stuc	lant'e	Income	Inf	form	nation
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 1. TAX RETURN NON-FILERS – Complete this section if the stutax return with the IRS. Check the box that applies: The student was not employed and had no income earned The student was employed in 2014 and has listed below that and whether an IRS W-2 form is attached. List every employed is needed, attach a separate page. 	ed from work in 2014. the names of all students' employers, t	he amount earned
Employer's Name	2014 Amount Earned	IRSW-2 Attached?
Suzy's Auto Body Shop (example)	\$2000.00 (example)	Yes (example)
2. TAX RETURN FILERS – Important Note: If the student filed student must contact the financial aid administrator before comp		return, the
Check the box that applies:		
☐ The student <u>has used</u> the IRS Data Retrieval Tool in FAFSA income information into the student's FAFSA, either on the initial FAFSA.		
☐ The student has not yet used the IRS Data Retrieval Tool in transfer 2014 IRS income information.	FAFSA on the Web, but will use the to	ool to retrieve and
The student is <u>unable or chooses not to use</u> the IRS Data Reschool a 2014 IRS tax return transcript –not a photocopy transcript, go to <u>www.irs.gov/Individuals/Get-Transcript</u> or	of the income tax return. To obtain an	
☐ Check here if the student's IRS tax return transcript is	attached to this worksheet.	
☐ Check here if the student's IRS tax return transcript wi		ool later.
Verification cannot be completed until the IRS tax return tra		
D. Parent's Income Information (for Dependent Students On	nly)	
1. TAX RETURN NON-FILERS – Complete this section if the	·	d to file a 2014
income tax return with the IRS. Check the box that applies:		
The parent was not employed and had no income earned.		h a
☐ The parent was employed in 2014 and has listed below earned and whether an IRS W-2 form is attached. <i>List every em</i>		
more space is needed, attach a separate page.	ployer ever it they did not issue arriv	3 W-2 101111. 11
Employer's Name	2014 Amount Earned	IRSW-2 Attached?
Suzy's Auto Body Shop (example)	\$2000.00 (example)	Yes (example)
2.TAX RETURN FILERS – Important Note: If the parent file parent must contact the financial aid office before completing this		ax return, the
Check the box that applies:		
☐ The parent <u>has used</u> the IRS Data Retrieval Tool in FAFS/ income information into the student's FAFSA, either on the init FAFSA.		
The parent <u>has not yet used</u> the IRS Data Retrieval Tool in and transfer 2014 IRS income information.	n FAFSA on the Web, but will use the to	ool to retrieve
☐ The parent is <u>unable or chooses not to use</u> the IRS Data Ret school a 2014 IRS tax return transcript – not a photocopy of <i>transcript, go to <u>www.irs.gov/Individuals/Get-Transcript</u> or c</i>	f the income tax return. To obtain an I	
☐ Check here if the parent's IRS tax return transcript is a		allatar Varification
☐ Check here if the parent's IRS tax return transcript will		oi later. Verification

E. Statement of Educational Purpose

Do not complete this section in advance. This section must be completed and signed:

- In the presence of an approved representative of the Financial Aid Office if you are submitting this paperwork in person to the Financial Aid Office; or
- In the presence of a Notary Public if you are not submitting this paperwork to the Financial Aid Office

Identity and Statement of Educational Purpose

(Complete only if signing in the Financial Aid Office)

You must appear in person at <u>Southern Adventist University</u> to verify you identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institutional will maintain a copy of your photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect your ID.

In addition, you must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose		
I certify that I	ral student financial assistance I ma	
Student's Signature	Student ID #	Date

Identity and Statement of Educational Purpose (Complete only if signing with Notary and not in the FA Office)

If you are unable to appear in person at Southern Adventist University to verify your identity you must provide:

- A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver's license, other state-issued ID, or passport; and
- The original notarized Statement of Educational Purpose provided below.

I certify that I Educational Purpose and that the federal stude used for educational purposes and to pay the o 2014-15.	ent financial assistance I m	I signing this Statement nay receive will only be Adventist University for
Student's Signature	Student ID #	Date
•	e of Acknowledgement	
State ofCity/County of		
On, before me,		
personally appeared,satisfactory	Notary's Name), and provided to	me on basis of
(Printed name of signer) evidence of identificationsigned (Type of ID provided)	to be the above	-named person who
the foregoing instrument.		
WITNESS my hand and official seal (seal)	(Notary signature)	
My commission expires on(Date)		

Child Support Paymer	nts			
Check here if you o	or anyone else in Section B of th In below.	is worksheet <u>PAID</u> ch	ild support in	2014. Please
Name of person who	Name of person to whom	Name of child for		Amount of Child Support
paid Child Support Marty Jones (example)	Child Support was paid Chris Smith (example)	Child Support v Terry Jones (ex		paid in 2014 \$6000.00 (example)
Check here if child	support was RECEIVED in 2014	for any of the childre	n in vour hous	sehold. Please
provide information	n below.	•		
Name of Adult who rece the Child Support		or whom Support was eceived	Amount 2014	of Child Support received in
Marty Jones (example)	Chris Smith (exan	nple)	Terry Jo	ones (example)
. Food Stamps (Supple	mental Nutrition Assistance Pro	ogram-SNAP)		
2013 and/or 2014.	or anyone else in Section B of the f we have reason to believe that the require documentation from the a	ne information regardin	g the receipt o	f SNAP benefits is
. High School Complet	ion Status			
	nscript that includes a graduation box of the type of document you		on is pending p	lease wait until after your
☐ Transcript with (graduation date has already been	submitted to Southern	Adventist Uni	versity's Admissions Offic
		OR		
☐ Copy of the stud	ent's high school diploma			
☐ Copy of the high	school transcript that included th	e date the high school	diploma was a	awarded
☐ A secondary scl	nool completion credential for hon	ne school provided for	under State La	aw
•				
☐ Transcript or the	e equivalent, signed by the parent	or guardian responsib	le for homesch	nooling, that lists the

☐ Academic transcript that shows completion of at least a two-year program acceptable for credit towards a BS degree

☐ General Education Developmental Certificate (GED)

 $\hfill\square$ Certificate recognized by the state as an equivalent to a diploma

I. Certifications and Signatures

Each person signing this form certifies that all the information reported on it is complete and correct. The student and at least one parent (if student is dependent) must sign and date. WARNING: If you purposefully give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.					
Student			Date	SAU ID #	
Parent	(dependent	students only)	 Date		