



A. Student Information

Full Name: _____

Home Address: _____

City: _____

Phone Number: _____

Social Security Number:

Date of Birth: _____

State: Zip Code:

E-mail Address: _____

B. Household Size and Number in College

➤ **Dependent Student**

List the people in your parent(s) household, including:

- Yourself and your parent(s) (including step-parent), even if you don't live with your parents. (if your parents are separated or divorced, list information for the parent from which you received more than half of your support)
- Your parents' other children, even if they don't live with your parent(s), if your parents will provide more than half of their support from July 1, 2015 through June 30, 2016, or the children would be required to provide parental information when applying for Federal Student Aid.
- Other people if they now live with your parent(s), and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2016.

➤ Independent Student

List the people in your household; including:

- Yourself, and your spouse, if married
- Your children, if any, if you will provide more than half of their support from July 1, 2015 through June 30, 2016.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2015 through June 30, 2016.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2015 and June 30, 2016, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

[illegible]

C. Student's Income Information

1. **TAX RETURN NON-FILERS** – Complete this section if the student will not file and is not required to file a 2014 income tax return with the IRS. Check the box that applies:

- ☐ The student was not employed and had no income earned from work in 2014.
- ☐ The student was employed in 2014 and has listed below the names of all students' employers, the amount earned and whether an IRS W-2 form is attached. *List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page.*

Employer's Name	2014 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2000.00 (example)	Yes (example)

2. **TAX RETURN FILERS** – **Important Note:** If the student filed, or will file, an amended 2014 IRS tax return, the student must contact the financial aid administrator before completing this section.

Check the box that applies:

- ☐ The student has used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2014 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA.
- ☐ The student has not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2014 IRS income information.
- ☐ The student is unable or chooses not to use the IRS Data Retrieval Tool in FAFSA, and the student will submit to the school a **2014 IRS tax return transcript** – not a photocopy of the income tax return. **To obtain an IRS tax return transcript, go to www.irs.gov/Individuals/Get-Transcript or call 1-800-908-9946 for assistance.**
 - ☐ **Check here if the student's IRS tax return transcript is attached to this worksheet.**
 - ☐ **Check here if the student's IRS tax return transcript will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript has been submitted.**

D. Parent's Income Information (for Dependent Students Only)

1. **TAX RETURN NON-FILERS** – Complete this section if the parent will not file and is not required to file a 2014 income tax return with the IRS. Check the box that applies:

- ☐ The parent was not employed and had no income earned from work in 2014.
- ☐ The parent was employed in 2014 and has listed below the names of all parents' employers, the amount earned and whether an IRS W-2 form is attached. *List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page.*

Employer's Name	2014 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2000.00 (example)	Yes (example)

2. **TAX RETURN FILERS** – **Important Note:** If the parent filed, or will file, an amended 2014 IRS tax return, the parent must contact the financial aid office before completing this section.

Check the box that applies:

- ☐ The parent has used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2014 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA.
- ☐ The parent has not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2014 IRS income information.
- ☐ The parent is unable or chooses not to use the IRS Data Retrieval Tool in FAFSA, and the parent will submit to the school a **2014 IRS tax return transcript** – not a photocopy of the income tax return. **To obtain an IRS tax return transcript, go to www.irs.gov/Individuals/Get-Transcript or call 1-800-908-9946 for assistance.**
 - ☐ **Check here if the parent's IRS tax return transcript is attached to this worksheet**
 - ☐ **Check here if the parent's IRS tax return transcript will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript has been submitted.**

E. Child Support Payments

- ☐ Check here if you or anyone else in Section B of this worksheet **PAID** child support in 2014. Please provide information below.

Name of person who paid Child Support	Name of person to whom Child Support was paid	Name of child for whom Child Support was paid	Amount of Child Support paid in 2014
Marty Jones (example)	Chris Smith (example)	Terry Jones (example)	\$6000.00 (example)

- ☐ Check here if child support was **RECEIVED** in 2014 for any of the children in your household. Please provide information below.

Name of Adult who received the Child Support	Name of Child for whom Support was received	Amount of Child Support received in 2014
Marty Jones (example)	Chris Smith (example)	Terry Jones (example)

F. Food Stamps (Supplemental Nutrition Assistance Program-SNAP)

- ☐ Check here if you or anyone else in Section B of this worksheet participated in the SNAP program in 2013 and/or 2014. If we have reason to believe that the information regarding the receipt of SNAP benefits is inaccurate, we may require documentation from the agency that issued the SNAP benefits.

G. Payments to Tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of Person Who Made the Payment	Total Amount Paid in 2014

H. Housing, food and other living allowances paid to members of the clergy and others

List all cash payments and/or the cash value of benefits received. Do **NOT** include the value of on-based military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2014

I. Veterans non-education benefits

List the total amount of veterans non-education benefits received in 2014. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. Do **NOT** include federal veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill.

Name of Recipient	Type of Veterans Non-education Benefit	Amount of Benefit Received in 2014

J. Other Untaxed Income

List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. Do **NOT** include any items reported or excluded in sections E–J of this worksheet. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2014

K. Money received or paid on the student's behalf

List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2014. Include support from a parent whose information was not reported on the student's 2015–2016 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions **unless the person is the student's parent whose information is reported on the student's 2015–2016 FAFSA**. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books, etc.	Amount Received in 2014	Source

Additional information:

So that we can fully understand the student's family's financial situation, please provide below information about any other resources, benefits, and other amounts received by the student and any members of the student's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and include such things as federal veterans education benefits, military housing, SNAP, TANF, etc.

Name of Recipient	Type of Financial Support	Amount of Financial Support Received in 2014

L. Certifications and Signatures

Each person signing this form certifies that all the information reported on it is complete and correct. The student and at least one parent (if student is dependent) must sign and date. **WARNING:** If you purposefully give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.

Student	Date	SAU ID #
Parent (dependent students only)	Date	