

REDUCE YOUR TAXES WITH AN IRA GIFT!



SPECIAL TAX-FREE IRA GIFTS

For those aged 70½ or older, it is once again possible to make tax-favored charitable gifts from traditional and Roth IRA accounts. Your gift will qualify for your required minimum distribution, and you will not have to pay federal income tax on the amount given from your IRA to Southern Adventist University.

DID YOU KNOW?

- You can reduce your taxes by making a gift from your IRA to Southern.
- An IRA rollover is a simple and easy way for you to help us fulfill our mission.

HOW TO MAKE AN IRA ROLLOVER GIFT TO US

To make an IRA rollover gift, simply contact your custodian and request that an amount be transferred to the university. Your gift could be \$1,000, \$10,000, \$50,000, or even \$100,000. Contact us to learn more about how you can redirect unneeded IRA income to charity, help further Southern's mission, and enjoy valuable tax savings.

AN IRA ROLLOVER MAKES SENSE!

If you are like many donors, you could be paying higher taxes as a result of new tax law. By transferring some of your IRA required distribution to us, you can lower your taxable income. With lower taxable income, you could reduce the amount of income tax and capital gains taxes. Check with your advisor to see how an IRA rollover gift could benefit you while helping students at Southern.

HELP US IN THE FUTURE

If you are not ready to make a gift from your IRA this year, consider including a beneficiary designation that will benefit Southern in the future.

**HAVE
QUESTIONS?
CONTACT US**

Planned Giving

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