

2022-2023 V5 Aggregate Verification Worksheet

Your application was selected, by the Federal Government, for review in a process called "Verification." In this process, Southern will be comparing what was entered on your FAFSA with your tax return information, with W-2 forms or other financial documents. If you are a dependent student we will also ask for your parents 2020 Federal tax return.

The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the FAFSA on the Web at FAFSA.gov. If there are differences between your application information and your financial documents, Southern may need to make electronic corrections. Your initial award and changes can be viewed by logging into your account on the Financial Aid Self Service website through myaccess.southern.edu.

What you should do

- If you did not use the IRS Data Retrieval on your FAFSA, you must submit a 2020 tax return transcript or a signed copy of your tax return.
- 2. Complete and sign this worksheet. Parent signature is needed for dependent students).
- **3.** Submit the completed worksheet, tax forms, and any other requested documents to the financial aid office as soon as possible.

Completed verification documents must be submitted no later than the final week of the currently enrolled semester to ensure federal aid can be processed. Failure to complete the verification process will result in the loss of federal aid and in some cases, state and institutional aid as well.

A. Student Information				
Full Name:	Las	st 4 SSN:	<u>-</u>	
Home Address:	: D	ate of Birth:		
City:	Sta	te:	Zip Code:	
Phone Number:		nail Address	:	

B. Household Size and Number in College

Dependent Student

List the people in your parent(s) household, including:

- Yourself and your parent(s) (including step-parent), even if you don't live with your parents.
- The parents' other children if the parents will provide more than half of the children's support from July 1, 2022, through June 30, 2023, or if the other children would be required to provide parental information if they were completing a FAFSA for 2022-2023. Include children who meet either of these standards, even if a child does not live with the parents.
- Other people if they now live with your parent(s), and your parent(s) provide more than half of their support and will
 continue to provide more than half of their support through June 30, 2023.

Independent Student

List the people in your household; including:

- Yourself, and your spouse, if married
- Your children, if any, if you will provide more than half of their support from July 1, 2022 through June 30, 2023.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2022 through June 30, 2023.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2022 and June 30, 2023, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	Name of College (if applicable)	Will be enrolled at least half time (Yes or No)

C	Stu	dent'	e In	com	բ Inf	orm	ation
u.	OLU	ueiii	. III	COLL			auch

 TAX RETURN NON-FILERS – Complete this section if the income tax return with the IRS. Check the box that applies: The student was not employed and had no income earn 		required to file a 2020
☐The student was employed in 2020 and has listed below	v the names of all students' em	ployers, the amount
earned and whether an IRS W-2 form is attached. List e	every employer even if they dic	l not issue an IRS W-
2 form. If more space is needed, attach a separate page	Э.	
Employer's Name	2020 Amount Earned	IRSW-2 Attached?
Suzy's Auto Body Shop (example)	\$2000.00 (example)	Yes (example)
2. TAX RETURN FILERS – Important Note: If the student fi student must contact the financial aid office before completing Check the box that applies:		20 IRS tax return, the
• •		transfer 2020
☐ The student <u>has used</u> the IRS Data Retrieval Tool in FAFS IRS income information into the student's FAFSA, either on the to the FAFSA.		
☐ The student has not yet used the IRS Data Retrieval Tool and transfer 2020 IRS income information.	in FAFSA on the Web, but will	l use the tool to retrieve
☐ The student is <u>unable or chooses not to use</u> the IRS Data to the school a 2020 IRS tax return transcript or a signed return transcript, go to <u>www.irs.gov/Individuals/Get-Transcript</u>	copy of the income tax return	. To obtain an IRS tax
☐ Check here if the student's IRS tax return transcript in	is attached to this workshee	<i>t.</i>
\square Check here if the student's IRS tax return transcript	will be submitted to the stud	ent's school later.
D. Parent's Income Information (for Dependent Students	;)	
1. TAX RETURN NON-FILERS – Complete this section if the	parent will not file and is not re	equired to file a 2020
income tax return with the IRS. Check the box that applies:		
☐The parent was not employed and had no income earne		
☐The parent was employed in 2020 and has listed below	•	•
amount earned and whether an IRS W-2 form is attached. <i>Lis</i>		did not issue an
IRS W-2 form. If more space is needed, attach a separate page	ge. 2020 Amount Earned	IDCM 2 Attached2
Employer's Name Suzy's Auto Body Shop (example)	\$2000.00 (example)	IRSW -2 Attached? Yes (example)
	(**************************************	(0.000)
 TAX RETURN FILERS – Important Note: If the parent filed the parent must contact the financial aid office before comp) IRS tax return,
Check the box that applies:		
$\hfill\Box$ The parent <u>has used</u> the IRS Data Retrieval Tool in FAFS IRS income information into the student's FAFSA, either on the to the FAFSA.		
☐ The parent has not yet used the IRS Data Retrieval Tool in retrieve and transfer 2020 IRS income information.	n FAFSA on the Web, but will u	use the tool to

The parent is <u>unable or</u> school a 2019 IRS tax r urn transcript, go to www	eturn tra	nscript or a signed co	py of the income ta	x return. To	
□Check here if the par	ent's IRS		-		
	or anyon	e else in Section B of	f this worksheet <u>P</u>	AID child s	upport
in 2020. Please pro Name of person who paid Child Support	Na	me of person to whom hild Support was paid	Name of child f		Amount of Child
Marty Jones (example)		thris Smith (example)	Child Support Terry Jones (e	•	Support paid in 2020 \$6000.00 (example)
, , ,		()		. /	
your household. Pl Name of Adult who rece the Child Support	-		whom Support was	Amoui	nt of Child Support ed in 2020
Marty Jones (example)		Chris Smith (exam	eived nple)		.00 (example)
			. ,		
High School Completi	on State				
omit your high school trans duation occurs. Mark the b	cript that ox of the	includes a graduation daty	vill be submitting.		please wait until after your
			OR		
☐ Copy of the studen	t's hiah sa	chool diploma			
_	•	script that included the	date the high school	diploma was	awarded
☐ A secondary school	ol comple	tion credential for home	school provided for	under State L	.aw
☐ Transcript or the e	quivalent,	, signed by the parent or	r guardian responsib	le for homeso	chooling, that lists the second
school courses compl	leted by th	ne applicant and docum	ents the completion	of a seconda	ry school education
☐ General Education	Develop	mental Certificate (GED)		
_	•	e state as an equivalent	•		
☐ Academic transcrip	ot that sho	ows completion of at lea	st a two-year progra	m acceptable	for credit towards a BS deg

G. Statement of Educational Purpose

Do not complete this section in advance. This section must be completed and signed:

- In the presence of an approved representative of the Financial Aid Office if you are submitting this paperwork in person to the Financial Aid Office; or
- In the presence of a Notary Public if you are not submitting this paperwork to the Financial Aid Office

Identity and Statement of Educational Purpose

(Complete only if signing in t	he Financial Aid Öffice)	
You must appear in person at <u>Southern Adventist Unvalid government-issued photo identification (ID)</u> , sucstate-issued ID, or passport. The institutional will mai with the date it was received and the name of the offilD.	ch as, but not limited to, a contain a copy of your photo	driver's license, other ID that is annotated
In addition, you must sign, in the presence of the inst	itutional official, the followi	ng:
Statement of Educational Purpose		
I certify that I	am the individual signir ancial assistance I may red ding <u>Southern Adventist U</u>	ng this Statement of ceive will only be used Iniversity for the
Student's Signature	Student ID #	Date

Identity and Statement of Educational Purpose (Complete only if signing in the Financial Aid Office)

If you are unable to appear in person at <u>Southern Adventist University</u> to verify your identity you must provide:

- A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver's license, other state-issued ID, or passport; and
- The original notarized Statement of Educational Purpose provided below.

Statement of Educational Purpose				
I certify that I am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending <u>Southern Adventist University</u> for the academic school year.				
Student's Signature	Student ID #	Date		
Notary's Ce	rtificate of Acknowledgement			
State of				
City/County of				
On, before	me,(Notary's Name)	me on basis of antisfactory		
(Date) personally appeared,(Printed name of signer evidence of identification(Type of ID provide	, and provided to ·) to be the above-	named person who signed		
the foregoing instrument.				
WITNESS my hand and official seal (seal)	(Notary signature)			
My commission expires on(Date)				
H. Certifications and Signatures				
Each person signing this form certifies that all the least one parent (if student is dependent) must s misleading information on this worksheet, you	ign and date. WARNING: If you purpo	osefully give false or		
Student	Date SAU	ID #		
Parent (dependent students only)	Date			